Retail Workers: 2018

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INTRODUCTION

The retail workforce has a substantial presence in the American labor force. In 2018, 9.8 million workers were employed as either retail salespersons, cashiers, or first-line supervisors of retail sales workers. They are also some of the most common occupations in the United States (Table 1).

Since the 1970s, employment in the retail sector has expanded as consumer spending increased and the rise of dual-earner households in the 1980s led to an increased supply of female workers.¹ Through the early 2000s and post Great Recession period, the retail industry has been shaped by larger economic forces, such as the consolidation of retail stores and the growth of online retail options, that may limit the growth of "brick and mortar" retail stores and limit the demand for retail workers.² The Bureau of Labor Statistics (BLS) recently projected that employment in retail sales occupations would decrease by 2.0 percent between 2018 and 2028, below the average of 5.0 percent for all occupations.³

More recently, the COVID-19 pandemic, a health crisis of unprecedented size, has caused major

disruptions in economic activities in the United States and around the world. Data from the BLS show that total nonfarm payroll employment declined by 20.5 million in April 2020. The retail trade industry alone lost 2.1 million jobs.⁴ Retail workers have been among the hardest hit during the pandemic for many reasons including stayat-home orders that threaten their earnings. For those that continued to work, many were in work environments that put them in direct contact with others, increasing their likelihood of infection.

This report provides a detailed description of the demographic and employment characteristics of retail workers using the most recently available data from the 2018 American Community Surveys (ACS) 1-year estimates, as well as the 2000 Census and 2010 ACS 1-year estimates.⁵ The 2018 ACS 1-year estimates collected data on occupations throughout calendar year 2018, thus these data necessarily reflect the situation prior to the COVID-19 pandemic. Because of that, these data will provide a solid baseline for understanding the impact of the economic crisis and recession that began in February 2020.⁶ This report focuses on the numbers and characteristics of some of the most common sales and related occupations-first line supervisors of retail sales workers, cashiers, and



U.S. Department of Commerce U.S. CENSUS BUREAU *census.gov*

¹ Sarah Kuhn and Barry Bluestone, "Economics Restructuring and the Female Labor Market: The Impact of Industrial Change on Women," *Women, Households, and the Economy*, eds. Lourdes Beneria and Catherine R. Stimpston, Rutgers University Press, New Jersey, 1987, p.3.

² Ali Hortacsu and Chad Syverson, "The Ongoing Evolution of US Retail: A Format of Tug-of-War," *Journal of Economic Perspectives*, Vol. 29 (4), 2015, p. 89.

³ See <www.bls.gov/ooh/sales/retail-sales-workers.htm#tab-6>.

⁴ See <www.bls.gov/news.release/archives/empsit_05082020 .htm>.

⁵ The U.S. Census Bureau reviewed this data product for unauthorized disclosure of confidential information and approved the disclosure avoidance practices applied to this release. CBDRB-FY20-POP001-0058.

⁶ NBER <www.nber.org/cycles/june2020.html>.



retail salespersons, collectively referred to in this report as retail workers.⁷

HIGHLIGHTS

- In 2018, 9.8 million workers were employed as retail salespersons, cashiers, or first-line supervisors of retail sales workers. Together, these three detailed occupations accounted for 6.3 percent of the total labor force.
- Over half of all retail workers were aged 16 to 34. Cashiers had the youngest age profile with 48.3 percent between the ages of 16 and 24.

- Women were less likely than men to manage or supervise retail workers. About 47 percent of first-line supervisors of retail workers were women, compared with 53.4 percent who were men.
- Black and Hispanic retail workers were less likely than White retail workers to be in supervisory positions like first-line supervisors of retail sales workers.
- Cashiers were among the lowest paid members of the retail workforce. In 2018, the median earnings for fulltime, year-round cashiers were \$22,109, compared with \$35,301 for retail salespersons and \$42,421 for first-line supervisors of retail salespersons.
- Around 25 percent of cashiers were covered by Medicaid at

some point in 2018, compared with 12.6 percent of retail salespersons and 7.8 percent of first-line supervisors of retail workers.

EMPLOYMENT IN RETAIL OCCUPATIONS

With over 550 occupations classified by the Census Bureau, the distribution of America's labor force is concentrated in a relatively small number of occupations.^{8,9} Together, the three detailed occupations that make up retail workers account for about 9.8 million workers, or 6.3 percent of the total labor force in 2018 (Figures 1 and 2). Retail salespersons and cashiers include over 3.3 million workers each, followed by first-line supervisors of retail sales workers with 3.1 million workers.¹⁰ Other large occupations include elementary and middle school teachers, registered nurses, and janitors and building cleaners (Figure 1).

Despite ongoing technological changes in ways customers interact with retail businesses and the general consolidation of retail stores, there has been little change in the relative number

⁷ First-line supervisors, cashiers, and retails salespersons are part of the major occupational group, sales and related occupations. This major group includes 18 detailed occupations including telemarketers, insurance sales agents, and counter and rental clerks. See the 2018 Census Occupation Code list for additional details, <www.census.gov/topics /employment/industry-occupation /guidance/code-lists.html>.

⁸ Jennifer Cheeseman Day and Jeffrey Rosenthal, "Detailed Occupations and Median Earnings: 2008," Working Paper, U.S. Census Bureau, 2008.

⁹ Occupation statistics are compiled from data coded based on the 2018 Standard Occupational Classification (SOC) unless otherwise stated. All federal statistical agencies use the SOC to classify workers into occupational categories. The SOC manual is available online at <www.bls.gov/soc>.

¹⁰ The estimates in this report are based on responses from a sample of the population. As with all surveys, estimates may vary from the actual values because of sampling variation or other factors. All comparisons made in this report have undergone statistical testing and are significant at the 90 percent confidence level unless otherwise noted.

KEY DEFINITIONS AND OCCUPATIONAL CLASSIFICATIONS

Retail workers include the following detailed occupations:

First-line supervisors of retail sales workers directly supervise and coordinate activities of retail sales workers in an establishment or department. Duties may include management functions, such as purchasing, budgeting, accounting, and personnel work, in addition to supervisory duties.

Cashiers receive and disburse money in establishments other than financial institutions. Many use electronic scanners, cash registers, or related equipment. May process credit or debit card transactions and validate checks.

Retail salespersons sell merchandise such as furniture, motor vehicles, appliances, or apparel to consumers.

Census Occupational Classifications

Occupation statistics are compiled from data that are coded based on the 2018 Standard Occupational Classification (SOC) manual. Census Bureau occupation codes, based on the 2018 SOC, provide 570 specific occupational categories arranged into 23 major occupational groups. The retail occupations selected for this report are part of sales and related occupations major occupational group. This major group includes 18 detailed occupations including telemarketers, insurance sales agents, and counter and rental clerks. See the 2018 Census Occupation Code list for additional details at <www.census.gov/topics/employment/industry-occupation/guidance/code-lists.html>.

For more information on the 2018 SOC, see <www.bls.gov/soc/2018/home.htm>.



or share of retail workers.¹¹ In 2018, there were 9.8 million retail workers, up from 8.8 million workers in 2000 (Figure 2). Retail workers' share of total employment over this same time period fell slightly between 2010 and 2018, from 6.9 percent to 6.3 percent, respectively.¹²

CHARACTERISTICS OF RETAIL WORKERS

Retail jobs offer numerous entrylevel employment opportunities and are a common first job for young workers. However, retail jobs are also among those with

¹¹ Werner Rinartz, "In the Future of Retail, We're Never Not Shopping," *Harvard Business Review*, March 10, 2016.

¹² Estimates presented in this report do not reflect any possible economic impacts related to the coronavirus pandemic in 2020, but instead serve as a precrisis benchmark for future research. Additional resources on more current workforce dynamics can be found at <https://lehd.ces .census.gov/data/>.

the lowest wages and lack access to health insurance or retirement or pension benefits.^{13, 14} To shed light on this large workforce, this section focuses on select demographic and economic characteristics of retail workers in 2018. Data are presented for all retail workers as well as for each detailed occupation within this group of workers.

DEMOGRAPHIC CHARACTERISTICS

Age and Sex

Overall, retail workers are younger than the total workforce, with workers between the ages of 16 and 34 making up the largest share of retail workers (Table 1). About half of employed retail workers fall within this age range, with 29.0 percent between the ages of 16 to 24, and 21.5 percent between the ages of 25 to 34. Across the selected retail occupations, cashiers were some of the youngest, with 48.3 percent between the ages of 16 and 24 and 18.0 percent between the ages of 25 to 34. Among the next youngest were retail salespersons, with 28.6 percent between the ages of 16 and 24 and 20.7 percent between the ages of 25 and 34. In contrast, 8.8 percent of first-line

supervisors of retail sales workers were between the ages of 16 and 24, but the larger share of workers were between the ages of 25 and 34 (26.1 percent).

In general, retail workers were more likely to be women than men (56.5 percent compared with 43.5 percent, respectively). However, the representation of women differs by detailed retail occupations. For example, almost 3 out of 4 cashiers were women, while similar percentages of women and men were employed as retail salespersons (both around 50 percent, respectively). Women were less likely to manage or supervise retail salespersons. About 47 percent of first-line supervisors of retail sales workers were women, compared with 53.4 percent who were men.

Educational Attainment

Retail workers were less likely to have a bachelor's degree or more compared to the total employed population. In 2018, 18.1 percent of retail workers had a bachelor's degree or more, compared with 35.2 percent of all workers. Among the selected retail-related occupations, 25.8 percent of first-line supervisors and 21.2 percent of retail salespersons had a bachelor's degree, compared with 7.8 percent of cashiers. The lack of a bachelor's degree among retail workers reflects the younger age distribution of this occupation group, especially cashiers.

Race and Hispanic Origin

The racial and ethnic representation of all retail workers differed little from the overall workforce.¹⁵ About two-thirds of the total workforce in 2018 was non-Hispanic White, compared with 59.5 percent of retail workers. Blacks and Hispanics were relatively more likely to be employed in some type of retail occupation compared to their counterparts in the overall workforce. Asian workers constituted 5.9 percent of retail occupations, compared with 6.1 percent of all workers.

Although a majority of retail workers were non-Hispanic White, the racial and ethnic distribution varies by the selected retail occupations. For example, Black and Hispanic workers were overrepresented in cashier jobs. Nearly a quarter of cashiers were Hispanic, while Hispanics made up 18.7 percent of all retail workers. Black workers made up 12.5 percent of all retail workers but held 16.9 percent of cashier jobs. In contrast, non-Hispanic White retail workers were

¹³ Francoise Carre and Chris Tilly, "America's Biggest Low-wage Industry: Continuity and Change in Retail Jobs," *Center for Social Policy Publications*, Paper 22, 2008.

¹⁴ Arne L. Kalleberg, Barbara F. Reskin, and Ken Hudson, "Bad Jobs in America: Standard and Nonstandard Employment in Relations and Job Quality in the United States," *American Sociological Review*, Vol. 65 (2), 2000.

¹⁵ Federal surveys give respondents the option of reporting more than one race. Therefore, two basic ways of defining a race group are possible. A group, such as Asian, may be defined as those who reported Asian and no other race (the race-alone or single-race concept) or as those who reported Asian regardless of whether they also reported another race (the race-aloneor-in-combination concept). This report shows data using the first approach (race alone). The use of the single-race population does not imply that it is the preferred method of presenting or analyzing the data. The Census Bureau uses a variety of approaches. In this report, the term "non-Hispanic White" or "White, not Hispanic" refers to people who are not Hispanic and who reported White and no other race. Because Hispanics may be any race, data for Hispanics overlap with data for racial groups.

Table 1.Selected Characteristics of Retail Workers: 2018(Civilian employed, 16 years and over)

Retail salespersons	Mar- gin of t (±)		6 0.5 6 0.5 0 0.3 0 0.3	0.5	8 0.5 0.3 1 0.2 0.3	3 0.2 6 0.4	6.3	4 0.4	0 0.5	2 0.4	0.5	
	f F Der- cent	1	28.6 20.7 13.6 13.6 14.0 23.0) 49.9 3 50.1	61.8 1 11.2 5.1	2 3.3 7 18.6	8.4	29.4	41.0	21.2	51.	
	Mar- gin of error¹ (±)	37,798	18,763 18,921 11,888 10,868 13,074	21,630 27,118	22,756 11,651 7,960	5,812 16,717	9,005	17,955	24,332	14,997	25,676	
	Number	3,350,996	959,552 694,889 455,843 468,955 771,757	1,670,931 1,680,065	2,072,085 374,885 169,817	110,991 623,218	280,990	983,805	1,375,092	711,109	1,714,265	
Cashiers	Mar- gin of error ¹ (±)	×	0.6 0.4 0.3 0.3 0.3	0.4	0.5 0.4 0.3	0.2 0.5	0.4	0.4	0.5	0.3	0.5	
	Per- cent	100.0	48.3 18.0 10.4 9.4 13.8	27.7 72.3	49.5 16.9 6.9	4.1 22.7	21.1	35.8	35.4	7.8	30.5	-
	Mar- gin of error¹ (±)	36,362	26,453 17,507 12,443 9,799 10,829	17,326 30,843	19,836 16,417 8,956	7,343 18,772	14,618	22,170	18,303	9,096	19,793	-
	Number	3,351,175	1,619,651 603,933 348,261 315,848 463,482	929,535 2,421,640	1,657,245 565,072 229,914	137,766 761,178	706,177	1,198,766	1,185,088	261,144	1,022,881	
visors of orkers	Mar- gin of error ¹ (±)	×	0.3 0.4 0.5 0.3 0.3	0.5	0.5 0.3 0.3	0.2 0.4	0.3	0.5	0.5	0.4	0.4	
	Per- cent	100.0	8.8 26.1 22.6 21.5 21.0	53.4 46.6	67.8 9.1 5.6	3.1 14.4	5.5	29.2	39.5	25.8	84.8	
First-line supervisors of retail sales workers	Mar- gin of error ¹ (±)	30,369 100.0	10,414 17,434 16,183 11,569 12,347	24,930 18,622	24,275 10,022 8,661	5,617 14,535	8,428	17,124	18,332	15,217	29,016	
First-lir retai	Number	3,134,159	276,741 817,271 709,468 673,983 656,696	1,673,668 1,460,491	2,124,335 286,521 176,464	95,814 451,025	171,138	914,423	1,238,952	809,646	2,658,713	
	Mar- gin of error ¹ (±)	×	0.3 0.3 0.2 0.2	0.3 0.3	0.3 0.2 0.1	0.1 0.3	0.2	0.3	0.3	0.2	0.3	
ker s	Per- cent	100.0	29.0 21.5 15.4 14.8 19.2	43.5 56.5	59.5 12.5 5.9	3.5 18.7	11.8	31.5	38.6	18.1	54.9	
Retail workers	Mar- gin of error¹ (±)	62,325	33,587 32,708 24,290 18,392 21,444	36,225 46,326	38,202 22,783 15,000	10,960 30,316	19,290	35,257	35,851	21,032	37,520	-
	Number	9,836,330	2,855,944 2,116,093 1,513,572 1,458,786 1,891,935	4,274,134 5,562,196	5,853,665 1,226,478 576,195	344,571 1,835,421	1,158,305	3,096,994	3,799,132	1,781,899	5,395,859	
Total	Mar- gin of error ¹ (±)	×	<pre><0.1 <0.1 <0.1 <0.1 <0.1 <0.1 <0.1 <0.1</pre>	<0.1 <0.1	<0.1 <0.1 <0.1 <0.1 <0.1	<0.1	<0.1	0.1	0.1	0.1	0.1	
	Per- cent	100.0	12.8 22.6 21.0 20.7 22.9	52.4 47.6	62.2 11.4 6.1	2.9 17.5	0.0	24.4	31.3	35.2	70.9	-
	Margin of error¹ (±)		53,878 53,593 55,184 59,435 71,944	86,762 99,071	105,374 46,888 32,228	44,649 48,678	68,837	121,574	117,168	207,157	124,689	
	Number	156,783,165	20,078,516 35,510,133 32,915,132 32,445,012 35,834,372	82,216,665 74,566,500	97,448,196 17,938,178 9,487,788	4,532,899 27,376,104	14,168,606	38,226,819	49,132,338	55,255,402	111,195,237	_
	Characteristics	TOTAL TOTAL AGE 16 to 24 years old 25 to 34 years old 35 to 44 years old 45 to 54 years old 55 Years and Over 55 Years and Over 55 Years and Over 58 K Male Female Female Female Female Female Female Female Hispanic		EDUCATIONAL ATTAINMENT Less than high school graduate	(includes equiva- lency)	(includes associate degree) Bachelor's degree or	more	WORK STATUS Full-time, year- round	acc than full-time			

Table 1. 6

Selected Characteristics of Retail Workers: 2018-Con.

(Civilian employed, 16 years and over)

	Mar-	gin of	error ¹	(1)	0.5	0.5			0.3	0.5	0.3	0.3	<0.1	0.3	
Retail salespersons	Σ	gir	Per- err	cent	38.1	61.9			88.0	60.9	14.5	12.6	0.1 <	12.0	
	Mar-	gin of	error ¹ P	(Ŧ)			 								
	Σ	gin	err		9 19,516	7 29,715			34,0	4 28,697	3 11,089	5 10,795	9 1,068	3 12,5	
Re				Number	0.4 1,276,919	0.4 2,074,077			0.3 2,948,353 34,028	0.5 2,040,124	0.3 485,568	421,265	4,979	402,643 12,521	
	Mar-	gin of	error ¹	(1	0.4	0.4			0.3	0.5	0.3	0.4	<0.1	0.3	
0			Per- error ¹	cent	22.7	77.3			83.9	48.7	11.2	25.2	<0.1	16.1	
Cashiers	Mar-	gin of	error ¹	(1)	14,959	32,254			32,592	25,039	10,906	18,423	625		
				Number	760,108	0.5 2,591,067 32,254			0.3 2,812,338	0.6 1,632,978	374,315	843,818	1,169	538,837 12,846	
of	Mar-	gin of	Per- error ¹	(1)	0.5	0.5			0.3	0.6	0.4	0.3	<0.1	0.3	
First-line supervisors of retail sales workers			Per-	cent	53.3	46.7			90.7	70.7	13.2	7.8	0.1	9.3	
	Mar-	gin of	error ¹	(=)	19,016	24,762			29,062	28,136	13,185	8,982	637	11,447	
				Number	0.3 1,672,015 19,016	0.3 1,462,144 24,762			0.2 2,842,186 29,062	0.3 2,217,157 28,136	412,607 13,185	244,254	1,798	291,973 11,447	
	Mar-	gin of	error ¹	(Ŧ)	0.3	0.3			0.2	0.3	0.2	0.2	<0.1	0.2	
kers			Per-	cent	37.7	62.3			87.5	59.9	12.9	15.3	0.1	12.5	
Retail workers	Mar-	gin of	error ¹	(=)	31,500	50,712			57,236	48,993	23,041	21,193	1,342	21,359	
Rei				Number	0.1 3,709,042 31,500	0.1 6,127,288			0.1 8,602,877 57,236	0.1 5,890,259	0.1 1,272,490 23,041	<0.1 1,509,337 21,193	7,946	0.1 1,233,453 21,359	
	Mar-	gin of	error ¹	(†)	0.1	0.1			0.1	0.1	0.1	<0.1	<0.1	0.1	
			Per-	(±) cent (±)	51.7	48.3	 		89.6	70.1	11.4	9.0	0.1	10.4	
Total	Mar-	gin of	error ¹ Per- error ¹	(=)	223,222	161,816			223,275	231,551	100,010	69,908	5,673	114,142	
				Number	81,040,215 223,222 51.7	75,742,950 161,816			140,400,867 223,275 89.6	109,838,949 231,551	. 17,887,977 100,010	14,180,378 69,908	145,637 5,673	16,382,298 114,142 10.4	
	Characteristics				MARITAL STATUS Married	Not married	HEALTH INSURANCE	COVERAGE²	Any coverage		Direct purchase	÷	Other	No coverage	- - :

X Not applicable. ¹ Data are based on a sample and are subject to sampling variability. A margin of error is a measure of an estimate's variability. The larger the margin of error is in relation to the size of the estimates, the less reliable the estimate. When added to and subtracted from the estimate, the margin of error forms the 90 percent confidence interval.

² People may have more than one type of coverage. Note: For more information, visit <www.census.gov/acs>. Source: U.S. Census Bureau, 2018 American Community Survey, 1-Year Estimates.

overrepresented in supervisory retail positions. Sixty-eight percent of first-line supervisors of retail sales workers were non-Hispanic White, compared with 62.2 percent of all retail workers. Conversely, Black and Hispanic workers were underrepresented in supervisory positions. Just under 1 in 10 first-line supervisors were Black, while 14.4 percent were Hispanic.

Black and Hispanic employment in retail occupations has been growing since 2000, as has their overall workforce share (Figures 3a and 3b). In 2018, 18.7 percent of retail workers were Hispanic, up from 10.4 percent in 2000. Around 10 percent of retail workers were Black in 2000, which slightly increased to 12.5 percent in 2018. In contrast, non-Hispanic Whites' share of retail workers decreased during the same period, from 74.5 percent in 2000 to 59.5 percent in 2018.

ECONOMIC CHARACTERISTICS

Work Status

Retail workers were less likely to work full-time, year-round compared with the total labor force.¹⁶ In 2018, 54.9 percent of retail workers were employed full-time, year-round, compared with 70.9 percent of all workers. Full-time status varied greatly by detailed retail occupations. Firstline supervisors of retail sales workers had the highest percentage of full-time, year-round workers (84.8 percent), followed by retail salespersons (51.2 percent). Under one-third (30.5 percent) of cashiers worked fulltime, year-round in 2018.

Health Insurance Coverage and Poverty Status

For many working-age adults, health insurance coverage and type of coverage are related to work status.^{17, 18} Health insurance coverage is common for most workers, including retail workers. In 2018, among all workers, about 9 out of 10 had some type of public or private health insurance coverage at the time of interview. About 88 percent of all retail workers had some form of health insurance. Firstline supervisors were more likely to be covered by health insurance (90.7 percent) than retail salespersons (88.0 percent) or cashiers (83.9 percent).

Similar to the general workforce, the most common type of health insurance among all retail workers was employerbased insurance, covering 59.9 percent of this workforce. First-line supervisors were more likely to have employer-based insurance (70.7 percent) than retail salespersons (60.9 percent) and cashiers (48.7 percent). Compared with other retail workers, cashiers were more likely to receive Medicaid, a government-based health insurance plan for low-income people. In 2018, 25.2 percent of cashiers were covered by Medicaid, compared with 12.6

percent of retail salespersons and 7.8 percent of first-line supervisors of retail workers. The higher rates of Medicaid coverage among cashiers may be related to several factors. For example, cashiers were more likely to work part-time (Table 1) and were more likely to be in poverty (Figure A-1).¹⁹ These factors may limit their eligibility for employer-provided health insurance or make them less financially able to purchase it. Furthermore, workers with low total income may qualify for government health care plans.²⁰

Median Earnings of Retail Workers

With 9.8 million workers, retail occupations are some of the most common occupations in the United States. Yet, these occupations are often low-paying and offer limited opportunities for advancement.²¹ Figure 4 shows the median earnings of full-time, year-round workers by detailed retail occupation and selected characteristics.

Women consistently earned less than men across detailed retail sales occupations. In 2018, women who worked full-time, year-round as first-line supervisors of retail sales workers had

²⁰ Government Accountability Office, "Low-wage Workers: Poverty and Use of Selected Federal Social Safety Net Programs Persist among Working Families," GAO-17-677, Washington, DC, 2017.

¹⁶ Full-time, year-round workers include all people 16 years old and over who usually worked 35 hours or more per week for 50 to 52 weeks in the past 12 months.

¹⁷ Edward R. Berchick, Jessica C. Barnett, and Rachel D. Upton, "Health Insurance Coverage in the United States: 2018" *Current Population Reports*, P60-267, U.S. Census Bureau, Washington, DC, 2019.

¹⁸ Health insurance coverage is the coverage at the time of interview. The ACS is conducted throughout the year, and the resulting measure of health insurance coverage reflects an annual average of current health insurance coverage status. People may have more than one type of coverage.

¹⁹ Poverty statistics in ACS products adhere to standards specified by the Office of Management and Budget and in Statistical Policy Directive 14. For more information, see page 107 of "American Community Survey and Puerto Rico Community Survey 2018 Subject Definitions" at <www.census.gov /programs-surveys/acs/technical -documentation/code-lists.html>.

²¹ Liana Christin Landivar and Julia Beckhusen, "Racial Disparities in Women's Mobility out of Retail and Service Occupations," SEHSD Working Paper 2019-03, Washington, DC, 2019.





median earnings of \$36,166, compared with men at \$50,319. Female cashiers and retail salespersons earned \$21,664 and \$29,246, respectively, compared with male cashiers and retail salespersons who had median earnings of \$24,477 and \$40,600, respectively.

Earning differences persist by race and Hispanic-origin. Some of the biggest gaps were among retail salespersons. Hispanic and Black retail salespersons earned about \$10,000 less per year compared with White workers in the same occupation. Among full-time, year-round workers, White retail salespersons' median earnings were \$39,665, compared with \$28,896 for Hispanics. The earnings gap was narrower among first-line supervisors of retail sales workers. Whites earned the most among this occupation group (\$45,453), compared with \$37,374 for Hispanics and \$37,503 for Black first-line supervisors of retail sales workers.

Even within the same retail occupation, more education could lead to higher median earnings for full-time, year-round workers. For example, first-line supervisors of retail workers with a bachelor's degree earned over \$15,000 more per year than those with a high school degree (\$55,011 and \$37,375, respectively). Some of this variation may be attributed to age, and some employers may want candidates for supervisory positions to have a college degree.²²

The median earnings of cashiers was around 45 percent less than those of all full-time, year-round workers, (\$22,109 and \$48,565, respectively). First-line supervisors of retail sales workers were among the highest-earning retail occupations, but only first-line supervisors of retail workers with a college degree and male supervisors earned more than the median for all workers in 2018.

Between 2000 and 2018, the real median earnings for full-time, year-round workers

Figure 4.

Median Earnings for Full-Time, Year-Round Retail Workers by Selected Characteristics: 2018 (Civilian employed, 16 years and over, with earnings in dollars)



Note: For more information, visit <www.census.gov/acs>.

Source: U.S. Census Bureau, 2018 American Community Survey, 1-Year Estimates.

²² BLS Occupational Outlook Handbook, see "Retail Sales Workers," <www.bls.gov /ooh/>.



decreased by less than \$500, from \$49,034 to \$48,565, respectively (Figure 5).²³ The median earnings for selected retail occupations also declined during the same period. The median earnings of first-line supervisors of retail sales workers decreased from \$46,711 in 2000 to \$42,421 in 2018. The median earnings of retail salespersons and cashiers decreased from \$40,162 and \$25,157 in 2000, respectively, to \$35,300 and \$22,109 in 2018.

RETAIL WORKERS BY INDUSTRY

Industry refers to the kind of business conducted by a person's employing organization. Some occupation groups are related closely to certain industries.²⁴ Retail workers are primarily employed in two industries. In 2018, over 8 out of every 10 retail workers worked in the retail trade industry (Figure 6). The retail

trade sector comprises establishments engaged in retailing merchandise, primarily through physical retail store locations. Just over 1 million, or 10.8 percent of, retail workers were employed in the arts, entertainment, and recreation, and accommodation and food services.²⁵ These two industries combined accounted for 96.0 percent of retail workers. Retail salespersons (95.3 percent), first-line supervisors of retail workers (94.5 percent), and cashiers (66.4 percent) were well distributed across the retail trade industry. In contrast, 27.8 percent of cashiers were employed in the arts, entertainment, and recreation, and accommodation and food services industry, while 1.6 percent of first-line supervisors and 2.5 percent of retail salespersons were employed in this sector.

Given that well over a majority of retail workers are in the retail trade industry, the next section examines how retail workers are distributed across a sector that comprises both retail and nonretail stores. Additionally, this section examines how the numbers of retail workers across this sector has changed over time.

²³ Estimates in this report are inflationadjusted to 2018 dollars. "Real" refers to earnings after adjusting for inflation.

²⁴ Written responses to industry questions on the ACS are coded using the industry classification system developed for the census in 2010, modified in 2012, and again in 2017. The Census Industry Classification system was developed from the North American Industry Classification System (NAICS). This Census Industry Code list consists of 269 categories for employed people, including military, classified into 20 sectors.

²⁵ The arts, entertainment, and recreation, and accommodation and food services industry includes a wide range of establishments that operate facilities or provide services to meet varied cultural, entertainment, lodging, food services, and recreation interests of their patrons. For more information, see <www.census.gov /eos/www/naics/>.



Figure 7 shows the number of retail workers by selected detailed retail trade industries in 2010 and 2018. Around 1.3 million retail workers worked in grocery stores in 2010, not statistically different from the number of workers in 2018. However. the count of retail workers who worked in general merchandise stores, including warehouse clubs and supercenters, dropped from over 1.1 million to around 865,000, amounting to a loss of over 280,000 retail workers. In contrast, the number of retail workers in department stores

increased from around 389,000 retail workers in 2010 to about 535,000 retail workers in 2018.

Research suggests that e-commerce will assume a larger role in the retail sector, particularly the electronic shopping and mail-order houses industry.^{26, 27}

²⁷ Michael Mandel, "How Ecommerce Creates Jobs and Reduces Income Inequality," Progressive Policy Institute, Washington, DC, 2017. Data from the ACS show that the number of retail workers in electronic shopping increased from 63,000 in 2010 to around 129,000 in 2018. However, retail workers were still more likely to be employed in retail industries most associated with brick-andmortar retail locations such as book stores and news dealers; gift, novelty, and souvenir shops; and clothing stores.

²⁶ The electronic shopping and mailhouse industry comprises establishments primarily engaged in retailing all types of merchandise using nonstore means, such as catalogs, toll-free telephone numbers, or electronic media such as interactive television or the Internet. For more information, see <www.census.gov/eos/www/naics/>.



SUMMARY

Although retail workers comprised only three detailed occupations, they accounted for 6.3 percent of the total labor force, or 9.8 million workers. The majority of retail workers had a younger age profile, were less likely to hold a bachelor's degree, and were less likely to work full-time, year-round when compared with the total labor force.

Of retail workers, women on average earned less than men, and also were less likely to serve in supervisory positions. Black and Hispanic workers were overrepresented in cashier jobs, which were the lowest paying jobs in retail. In contrast, non-Hispanic White retail workers were overrepresented in supervisory retail positions, the highest paying jobs in retail (albeit declining over the past decade). Although health insurance coverage was common for retail workers, cashiers were more likely to receive Medicaid (a government-based health insurance plan for low-income people), which could be attributed

to the fact that cashiers were more likely to work part-time and more likely to have incomes below the poverty threshold. Retail occupations are among the lowest-paying jobs, with limited opportunities for advancement. The continued growth of retail workers over the past decade, coupled with their number, confirms the essential need to understand the nature and quality of these jobs.

SOURCE OF THE ESTIMATES

The ACS is a nationwide survey designed to provide communities with reliable and timely demographic, social, economic, and housing data for the nation, states, congressional districts, counties, places, and other localities every year. It has an annual sample size of about 3.5 million addresses across the United States and Puerto Rico and includes both housing units and group quarters (e.g., nursing facilities and prisons). The ACS is conducted in every county throughout the nation, and every municipio in Puerto Rico, where it is called the Puerto Rico Community Survey. Beginning in 2005, ACS data have been released annually for geographic areas with populations of 65,000 and greater. For information on the ACS sample design and other topics, visit <www.census.gov/acs>.

ACCURACY OF THE ESTIMATES

Data presented in this brief are based on people and households that responded to the ACS in 2018 and are subject to sampling and nonsampling error. All comparisons presented in this report have taken sampling error into account and are significant at the 90 percent confidence level, unless otherwise noted. Due to rounding, some details may not sum to totals. For information on sampling and estimation methods, confidentiality protection, and sampling and nonsampling errors, please see the "ACS Accuracy of the Data" document at <www.census.gov /programs-surveys/acs /technical-documentation /code-lists.html>.

CONTACT

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Appendex Table A-1. Median Earnings for Full-Time, Year-Round Retail Workers by Selected Characteristics: 2018

(Civilian employed, 16 years and over)

	Median earnings (dollars) ¹								
Characteristics	First-line supervisors of retail sales workers	Margin of error ² (±)	Cashiers	Margin of error ² (±)	Retail sales- persons	Margin of error ² (±)			
TOTAL	42,421	275	22,109	195	35,301	334			
SEX Male . Female . RACE AND HISPANIC ORIGIN White, not Hispanic . Black, not Hispanic . Asian, not Hispanic . Other race, not Hispanic . Hispanic .	50,319 36,166 45,453 37,503 45,271 37,239 37,374	302 340 1,753 2,365 1,189 994	24,477 21,664 22,447 20,407 25,256 22,281 21,955	739 191 329 469 780 1,176 320	40,600 29,246 39,665 30,420 31,948 31,742 28,896	361 571 824 738 823 1,137 1,069			
EDUCATIONAL ATTAINMENT Less than high school graduate High school graduate (includes equivalency) Some college (includes associate degree) Bachelor's degree or more	32,415 37,375 42,141 55,011	1,149 497 323 1,229	20,595 21,847 22,179 26,787	435 257 276 653	26,654 31,059 34,251 50,793	1,252 416 849 612			

¹ The median earnings for all full-time, year-round workers in 2018 was \$48,565 with a margin of error of 125.

² Data are based on a sample and are subject to sampling variability. A margin of error is a measure of an estimate's variability. The larger the margin of error is in relation to the size of the estimates, the less reliable the estimate. When added to and subtracted from the estimate, the margin of error forms the 90 percent confidence interval.

Note: For more information, visit <www.census.gov/acs>.

Source: U.S. Census Bureau, 2018 American Community Survey, 1-Year Estimates.

