# **United States Census**

# **Measuring America**

# MANUFACTURING IN THE UNITED STATES

The U.S. Census Bureau collects data on the Annual Survey of Manufactures (ASM) to provide key intercensal measures of the nation's manufacturing activity on an annual basis. The ASM provides estimates of domestic production and productivity helping decision-makers create sound decisions on economic trade policies.

# Manufacturing Establishments Show Gains in Receipts but Lower Employment Over Time

#### Employment

Millions of employees

2002 14,664,385 2003 13,872,958 2004 13,394,079 2005 13,161,880 2006 12,984,696 2007 13,418,569 2008 12,748,361 2009 10,914,035 2010 10,507,146 2011 10,596,479 2012 11,214,165 2013 11,091,721 2014 11,021,476

#### Receipts

Trillions of dollars

2002	\$3,914,719,163
2003	\$4,015,387,243
2004	\$4,308,970,620
2005	\$4,742,076,879
2006	\$5,015,553,256
2007	\$5,338,306,501
2008	\$5,468,093,135
2009	\$4,419,501,476
2010	\$4,905,446,064
2011	\$5,481,368,133
2012	\$5,696,729,632
2013	\$5,809,744,541
2014	\$5,880,890,398

Shaded areas are recession dates from the National Bureau of Economic Research, U.S. Business Cycle and Expansions and Contractions.

# Manufacturing Establishment and Receipts by Subsector 2013-2014

#### Transportation equipment

Employment 2014 1,416,901 2013 1,384,293

Receipts 2014 \$903,327,597 2013 \$841,010,082

#### Fabricated metal products<sup>1, 2</sup>

Employment 2014 1,375,346 2013 1,382,810

Receipts 2014 \$358,961,754 2013 \$347,104,973

#### **Food**<sup>1, 2</sup>

Employment 2014 1,374,864 2013 1,373,864

Receipts

2014 \$790,508,746 2013 \$762,847,606

#### <u>Machinery</u>

Employment 2014 1,027,684 2013 1,050,825

#### Receipts

2014 \$400,443,812 2013 \$393,531,114

# **Computer and electronic products**

Employment 2014 789,735 2013 823,159

Receipts

2014 \$304,702,603 2013 \$308,529,756

#### Plastics and rubber products<sup>1</sup>

Employment 2014 716,591 2013 702,944

#### Receipts

2014 \$235,197,292 2013 \$225,763,428

#### Chemical<sup>1, 2, 3</sup>

Employment 2014 714,567 2013 718,003

Receipts 2014 \$788,685,206

2013 \$785,616,462

## Miscellaneous<sup>3</sup>

Employment 2014 524,341 2013 534,399

#### Receipts

2014 \$156,628,363 2013 \$155,888,672

#### Printing and related support activities<sup>3</sup>

Employment 2014 422,035 2013 432,271

#### Receipts

2014 \$83,319,174 2013 \$82,425,482

#### Primary metals<sup>3</sup>

Employment 2014 382,788 2013 388,619

Receipts 2014 \$263,559,178 2013 \$263,207,623

#### Nonmetallic mineral products<sup>1</sup>

Employment 2014 355,275 2013 349,396

#### Receipts

2014 \$113,666,741 2013 \$106,181,751

#### Wood products<sup>1, 2</sup>

Employment 2014 350,836 2013 346,470

#### Receipts

2014 \$95,175,812 2013 \$88,617,589

# Paper products<sup>1, 3</sup>

Employment 2014 335,853 2013 344,071

## Receipts

2014 \$186,835,804 2013 \$185,895,489

#### Furniture and related products<sup>1</sup>

Employment 2014 335,487 2013 341,819

Receipts 2014 \$69,570,371 2013 \$68,218,886

#### **Electrical equipment, appliance, and components**

Employment 2014 329,081 2013 334,076

Receipts 2014 \$125,495,230 2013 \$123,513,047

#### Beverage and tobacco products<sup>2</sup>

Employment 2014 146,928 2013 149,536

Receipts 2014 \$145,491,521 2013 \$147,004,613

#### Textile product mills<sup>2, 3</sup>

Employment 2014 107,502 2013 109,635

#### Receipts

2014 \$24,308,384 2013 \$22,889,382

#### Petroleum and coal products

Employment 2014 102,408 2013 100,216

#### Receipts

2014 \$786,513,349 2013 \$852,802,350

#### <u>Textile mills</u>

Employment 2014 99,955 2013 103,009

Receipts 2014 \$31,714,275 2013 \$31,539,469

#### <u>Apparel</u>

Employment 2014 89,588 2013 96,901

Receipts 2014 \$11,776,449 2013 \$12,062,793

#### Leather and allied products

Employment 2014 24,221 2013 25,405

Receipts 2014 \$5,008,738 2013 \$5,103,974

#### Largest Employment Increase

Transportation Equipment Up 32,608 Employees

## Largest Employment Decrease

Computer and Electronic Products Down 33,424 Employees Machinery Down 23,141 Employees

#### **Largest Dollar Increase in Receipts**

Transportation Equipment Up \$62.3 Billion

#### Largest Dollar Decrease in Receipts

Petroleum and Coal Products Down \$66.3 Billion

# Manufacturing Employment as a Percentage of Total Working Age Population by State<sup>4</sup> Midwestern states have the highest concentration of manufacturing employees.

State	Category
Indiana	>7.50
Iowa	>7.50
Kansas	5.81-7.50
Ohio	5.81-7.50
Minnesota	5.81-7.50
Michigan	5.81-7.50
South Dakota	5.81-7.50
Arkansas	5.81-7.50
Nebraska	5.81-7.50
Kentucky	5.81-7.50
Alabama	5.81-7.50
New Hampshire	5.81-7.50
Mississippi	4.36-5.80
Tennessee	4.36-5.80
Vermont	4.36-5.80
Connecticut	4.36-5.80
South Carolina	4.36-5.80
Illinois	4.36-5.80
Utah	4.36-5.80
Pennsylvania	4.36-5.80
North Carolina	4.36-5.80
Missouri	4.36-5.80
Oregon	4.36-5.80
Washington	4.36-5.80
Rhode Island	4.36-5.80
United States	4.35
Oklahoma	2.90-4.34
Maine	2.90-4.34
Georgia	2.90-4.34
Idaho	2.90-4.34
Massachusetts	2.90-4.34
North Dakota	2.90-4.34
Texas	2.90-4.34
California	2.90-4.34
Louisiana	2.90-4.34
Delaware	2.90-4.34
Virginia	2.90–4.34

West Virginia	2.90-4.34
New Jersey	2.90-4.34
Colorado	<2.90
Arizona	<2.90
New York	<2.90
Alaska	<2.90
Wyoming	<2.90
Maryland	<2.90
Montana	<2.90
Nevada	<2.90
Florida	<2.90
New Mexico	<2.90
Hawaii	<2.90
District of Columbia	<2.90

#### States With the Highest Percentage of Manufacturing Employees

These states include manufacturing industries, such as fabricated metal products, food, machinery, and transportation equipment manufacturing.

- 9.3% Wisconsin
- 9.0% Indiana
- 8.4% lowa

<sup>1</sup> The difference between the 2014 employment estimates, within each pair of subsectors, is not statistically significant at the 90 percent level: Fabricated metal product manufacturing and Food manufacturing; Plastics and rubber products manufacturing and Chemical manufacturing; Nonmetallic mineral product manufacturing and Wood product manufacturing; and Paper manufacturing and Furniture and related product manufacturing.

<sup>2</sup> The difference between the 2014 and 2013 employment estimates is not statistically significant at the 90 percent level for this subsector.

<sup>3</sup> The difference between the 2014 and 2013 receipts estimates is not statistically significant at the 90 percent level for this subsector.

<sup>4</sup> Total working age population represents total state population aged 16 and over in 2014 according to the 2014 American Community Survey.

Notes: The statistics in this report are estimated from sample surveys and are subject to sampling variability, as well as nonsampling error including bias and variance from response, nonreporting, and undercoverage. For more information about the ASM methodology, see <www.census.gov/manufacturing/asm/how\_the\_data\_are\_collected/index.html> and for more information on the 2014 American Community Survey methodology see <www.census.gov/programs-surveys/acs/>. Estimates of receipts have not been adjusted for price changes. SOURCE: U.S. Census Bureau, Annual Survey of Manufactures (ASM). For additional information about the ASM and the ASM methodology, see <www.census.gov/manufacturing/asm /index.html>. 2014 American Community Survey 1-Year Estimates. For more information about the American Community Survey 3. Sources, and documentation, visit <www.census.gov/programs-surveys/acs/>.

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